

# Nyrada, Inc - Application for Convertible Notes

You should read the entire Nyrada, Inc Information Memorandum carefully and obtain independent professional investment advice before completing this Application Form. Complete the application form in accordance with the instructions set out in the form. For items A to H, refer to the next page -The Guide to Completing the Application Form. Please use BLOCK LETTERS.

**Funds must be received by the Company no later than 5.00pm on 21st December 2017 AEST.**

## A. Number of Convertible Notes

Insert number of Notes	Insert investment amount
A\$1.00 per Note	

## B. Total Application Amount

## C. Complete Full Name Details

Individual, Trustee Name (state also name of trust) or Company Name	
Applicant 1	Applicant 2 (if applicable)

## D. Enter TFN or ABN

I / We authorise <b>Nyrada, Inc</b> to apply this TFN or ABN:	
TFN / ABN Applicant 1	TFN / ABN Applicant 2 (if applicable)

## E. Postal Address (for issue of share certificates)

Your Complete Address		
Level, Number and Street:		
Suburb, City or Town:		
State:	Postcode:	Country:

## F. Contact Details

Name:	Email:	Mobile:
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## G. Declaration

I/We declare that this Application is completed according to the declaration/appropriate statements on the reverse of this form and agree to be bound by the constitution of Nyrada, Inc. Returning the Application Form by email and payment of the Application Monies into the account noted on the following page will constitute your offer to subscribe for the number of Convertible Notes in Nyrada, Inc set out in Box A of this Application Form.

Except as required by US law, application forms may not be withdrawn by an applicant after delivery. By lodging an application form in respect of the Offer contained in the Information Memorandum, each applicant declares and warrants to the Company that it is entitled to subscribe to this Offer under the laws governing their place of residence.

## H. Execution

SIGNED, SEALED AND DELIVERED by the Applicants. Joint holders: All must sign. Companies: Two directors or a director and secretary must sign, clearly stating their title. Companies with sole director and secretary: Sole director must sign stating that he or she is the sole director and secretary of the Company			
Applicant 1		Applicant 2 (if applicable)	
Signature		Signature	
Print Name		Print Name	
Date		Date	

For Office Use Only:

Investor No.	Payment Ref.	Amount
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## Guide to Completing the Application Form

- A.** Enter the number of Convertible Notes for which you wish to apply. The application amount must be for a minimum of A\$20,000 and the equivalent number of Notes. Each 12 Notes entitles the holder to 3 New Shares and 2 attaching New Options.
- B.** Enter the amount of Application Monies. To calculate the amount, multiply the number of Notes applied for by the price of A\$4.00 per Note.
- C.** Enter the full name you wish to appear on the Register. This must be either your own name or the name of a company. Up to three joint Applicants may register. You should refer to the table below for the correct forms of registrable name. Applications using the wrong form of name may be rejected.
- D.** Enter your Tax File Number (TFN) or Australian Business Number (ABN). Where applicable please enter the TFN or ABN for Applicant 2. Quotation of your TFN/ABN is not compulsory and will not affect your Application. However, if no TFN or ABN is quoted any dividends may be taxed at the highest marginal tax rate.
- E.** Enter your postal address for the issue of your Note and eventual share certificate. All communications to you from Nyrada, Inc will be mailed to the person(s) and address as shown. For joint Applicants, only one address can be entered.
- F.** Enter your contact details. This is required for Nyrada, Inc or the Registry for use to communicate further matters with you, or if there are any problems with your Application.

## Representations and Warranties

Before completing the Application Form the Applicant(s) should read the Information Memorandum to which the Application relates. By lodging the Application Form, each Applicant agrees:

- that this Application is for a Convertible Note in Nyrada, Inc upon and subject to the terms of the Offer; and
- that all details and statements made in this Application Form are complete and accurate.

By lodging the Application Form, each Applicant represents and warrants to Nyrada, Inc that the Applicant:

- is not a US resident;
- qualifies as an accredited investor under regulation D of the US Securities Act;
- understands that these securities are subject to restrictions on transferability and resale in the USA or to U.S. persons (as defined in Regulation S)
- and may not be transferred or resold in the USA except or to U.S. persons except as permitted under the Securities Act and the applicable state securities laws, pursuant to registration or
- exemption therefrom, and may not be sold or otherwise transferred except in accordance with the requirements and conditions described in this Memorandum;
- has read and understood the contents of this Information Memorandum and understands that there are inherent risks in investing.

## Payment & Confirmation

The completed application form must be accompanied by evidence of payment in full at the rate of A\$1.00 per Convertible Note for which you apply.

Funds are to be deposited in the following account upon signing the application form:

Account Name	BSB	Account Number
APP Securities Pty Limited Trust Account No2	332-027	553 894 884

All funds received by the Company under this Memorandum will be held in trust until close of the Offer and its issue of the Convertible Notes.

Send application form and receipt of payment to:

**Prue.Kelly@nyrada.com**  
or fax to **+61 2 9199 9600**

Please note as instructed in the Information Memorandum, funds must be received by the Company **no later than 5.00pm on 21st December 2017 AEST.**

## Correct forms of Registrable name:

Note that **ONLY** legal entities are allowed to hold shares in Nyrada, Inc. Applications must be in the name(s) of natural persons, companies or other legal entities acceptable to the Nyrada, Inc.

At least one full given name and the surname are required for each natural person. The name of the beneficial or any other registrable name may be included by way of an account designation if completed exactly as described in the examples of correct forms of registrable names here.

\* Put the name(s) of any joint applicant(s) and/or account description using <> as indicated in designated space(s) on the Application.

Type of Investor	Correct Form
<u>Individual</u> <i>(Use given names, not initials)</i>	John Alfred Smith
<u>Company</u> <i>(Use company title, not abbreviations)</i>	ABC Pty Ltd
<u>Trusts</u> <i>(Use trustee(s) personal name(s))</i>	Janet Smith <Janet Smith Family A/C>
<u>Partnerships</u> <i>(Use partners' personal names. Do not use the name of the partnership)</i>	John Smith and Michael Smith <John Smith & Son A/C>
<u>Superannuation Funds</u> <i>(Use name of trustee of fund. Do not use the name of the fund)</i>	John Smith Pty Ltd <Super Fund A/C>