

# Appendix 3Z

## Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

<b>Name of entity</b>	<b>Nyrada Inc</b>
<b>ARBN</b>	<b>625 401 818</b>

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of director</b>	Graham Kelly
<b>Date of last notice</b>	16 January 2020
<b>Date that director ceased to be director</b>	8 September 2020

### Part 1 – Director's relevant interests in securities of which the director is the registered holder

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<p><b>Number &amp; class of securities</b></p> <p>18,000,000 <u>Unlisted</u> Employee Share Option Plan options (24 month escrow from IPO date), comprising:</p> <ol style="list-style-type: none"><li>4,000,000 options which will vest upon the admission of the Company to the Official List (Exercise Price is 110% of the Offer Price (Offer Price: \$0.20), Expiry 16 January 2025);</li><li>4,000,000 options which will vest upon admission of the Company to the official list of a recognised securities exchange in the United States (Expiry 5 years from the date on which the option vests);</li><li>5,000,000 options which will vest upon the Company achieving a market capitalisation of \$500 million (Expiry 5 years from the date on which the option vests); and</li><li>5,000,000 options which will vest upon the Company achieving a market capitalisation of \$1 billion and the Company or any of its related bodies corporate completing a share sale or a business sale with a minimum value of \$700 million (Expiry 5 years from the date on which the option vests).</li></ol>
--

+ See chapter 19 for defined terms.

## Appendix 3Z Final Director's Interest Notice

---

### Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Name of holder & nature of interest Note: Provide details of the circumstances giving rise to the relevant interest	Number & class of securities
Phytose Corporation PL <Boundary One S/F A/C>	<ul style="list-style-type: none"> <li>• 375,500 Chess Depositary Interests ("CDI's") (equivalent to 375,500 Class A Common Stock);</li> <li>• 91,051 CDI's (equivalent to 91,051 Class A Common Stock) (24 month escrow from IPO date).</li> </ul> <p><b>Total:</b> 466,551 CDI's (equivalent to 466,551 Class A Common Stock)</p> <ul style="list-style-type: none"> <li>• 37,293 Unlisted Options (Exercisable at \$0.20, Expiry 30 November 2020) (24 month escrow from IPO date).</li> </ul> <p><b>Total:</b> 37,293 Unlisted Options</p>
Bende Holdings Pty Ltd	<ul style="list-style-type: none"> <li>• 150,000 Chess Depositary Interests ("CDI's") (equivalent to 150,000 Class A Common Stock);</li> </ul> <p><b>Total:</b> 150,000 CDI's (equivalent to 150,000 Class A Common Stock)</p>

---

+ See chapter 19 for defined terms.

**Part 3 – Director's interests in contracts**

<b>Detail of contract</b>	Consulting Agreement to be dated on or around date of resignation as a Director
<b>Nature of interest</b>	<p>Perform regulatory and advisory consulting services for the Company (including, without limitation, by acting as a director of certain subsidiaries of the Company), as well as such other related services in order to support and promote the Company and its products and services, as may be requested by the Company, the chair of the board of the Company or its executive officers from time to time throughout the term of this Agreement.</p> <p>You shall be paid AU\$400 per hour (inclusive of GST (if applicable) and inclusive of superannuation (if applicable).</p>
<b>Name of registered holder (if issued securities)</b>	N/A
<b>No. and class of securities to which interest relates</b>	N/A

---

+ See chapter 19 for defined terms.