



Announcement Summary

Entity name

NYRADA INC.

Date of this announcement

Wednesday June 12, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION \$0.135 EXPIRING 30-JUN-2027	5,000,000	12/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NYRADA INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

625401818

1.3 ASX issuer code

NYR

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/6/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

06-Mar-2024 09:06

Announcement Title

New - Proposed issue of securities - NYR

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

12/6/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Allotments to brokers as approved at EGM held on 16 May 2024.

Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00010000



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION \$0.135 EXPIRING 30-JUN-2027

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

12/6/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Annexure A of the EGM Notice of Meeting:

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02790579-2A1514779>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.13500000

Expiry date

30/6/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

NYR : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED

Any other information the entity wishes to provide about the +securities the subject of this notification

1 Class A Common Stock (being equivalent of 1 CDI) for each option converted.

In respect of Section 4.1

(1) NYR : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED = 182,208,698, being 179,408,700 + 2,799,998 CDIs issued further to App 2A lodged prior to this form.

Issue details

Number of +securities

5,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NYR : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED	179,408,700

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NYRAC : WARRANTS EXPIRING 30-JUN-2024 RESTRICTED	8,000,000
NYRAE : PERFORMANCE SHARES RESTRICTED	18,000,000
NYRAH : OPTION EXPIRING VAR DATES RESTRICTED EX VAR PRICES	27,000,000
NYRAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,100,000
New class - code to be confirmed : OPTION \$0.135 EXPIRING 30-JUN-2027	5,000,000