



24 June 2020

Sydney, Australia

Corporate Presentation for the Reach Markets Virtual Event

Nyrada Inc. (ASX:NYR) provides to shareholders and the market generally the corporate presentation for the Reach Markets "Meet the CEOs" virtual session at 12 noon today.

Nyrada CEO, James Bonnar will provide an updated overview of progress since the Company's IPO in January 2020. A short Questions and Answers opportunity will follow.

To register for this free event please visit: [Meet the CEOs Registration Link](#)

-ENDS-

About Nyrada Inc

Nyrada is a preclinical stage, drug discovery and development company, specialising in novel small molecule drugs to treat cardiovascular, neurological and inflammatory diseases. The Company has two main programs, each targeting market sectors of significant size and considerable unmet clinical need. These are a cholesterol lowering drug and a drug to treat brain injury, specifically traumatic brain injury and stroke. Nyrada Inc. ARBN 625 401 818 is a company incorporated in the state of Delaware, USA, and the liability of its stockholders is limited.

www.nyrada.com

Authorised by John Moore, Non-Executive Chairman, on behalf of the Board

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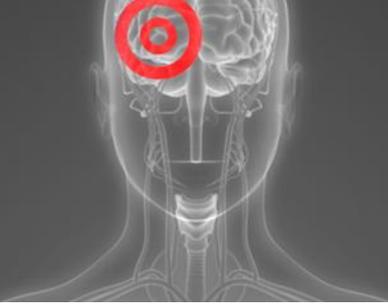
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Forward Looking Statements

This announcement may contain forward-looking statements. You can identify these statements by the fact they use words such as “aim”, “anticipate”, “assume”, “believe”, “continue”, “could”, “estimate”, “expect”, “intend”, “may”, “plan”, “predict”, “project”, “plan”, “should”, “target”, “will” or “would” or the negative of such terms or other similar expressions. Forward-looking statements are based on estimates, projections and assumptions made by Nyrada about circumstances and events that have not yet taken place. Although Nyrada believes the forward-looking statements to be reasonable, they are not certain. Forward-looking statements involve known and unknown risks, uncertainties and other factors that are in some cases beyond the Company’s control that could cause the actual results, performance or achievements to differ materially from those expressed or implied by the forward-looking statement.



Improving Lives, Offering Hope

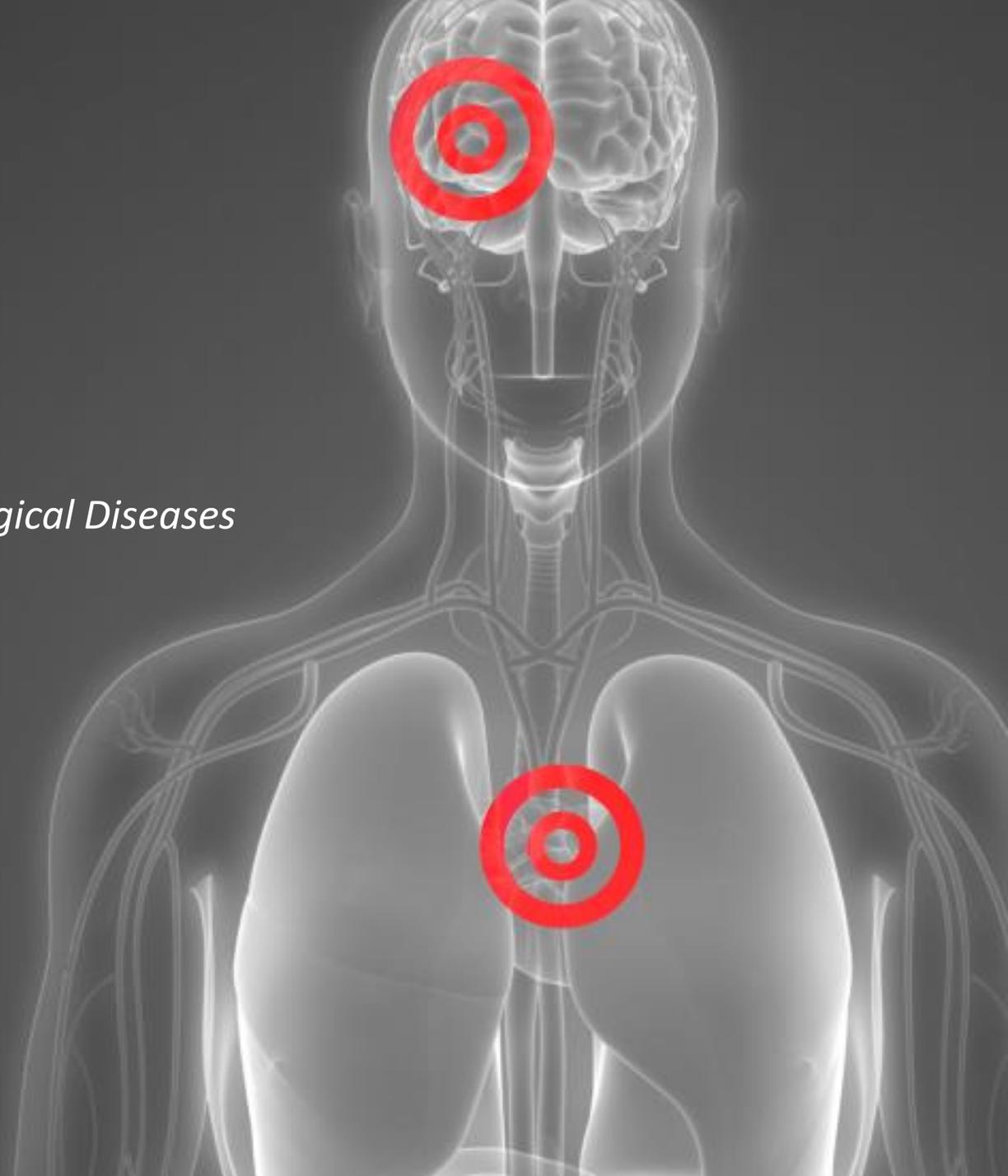
Developing New Therapies for Cardiovascular & Neurological Diseases

Reach Markets Webcast – Meeting the CEO's
Online Investor Briefing

24 June 2020

James Bonnar - CEO

ASX:NYR



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Nyrada Summary

Recently listed drug discoverer and early stage developer

Diverse product portfolio, significant therapeutic and commercial potential, near term milestones.

Cholesterol lowering (PCSK9 inhibitors) program to help up to 70% of patients taking statin drugs, a market worth approximately US\$19 billion.

Brain injury neuroprotectant program to help the more than 2.8 million people in the US who sustain a brain injury and 800,000 who suffer a stroke.

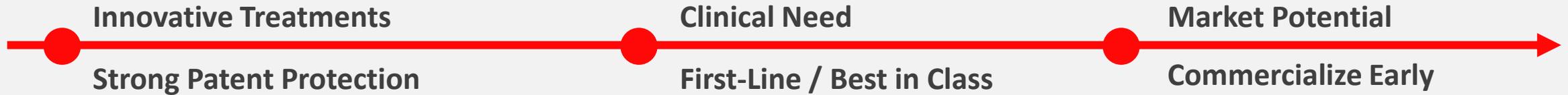
High calibre Board and Scientific Advisory Board, including highly connected industry and research experts in the US, Europe, Japan and Australia.

Well-funded to move programs into the clinic having raised \$8.5M at IPO, with \$6.1M cash in bank.

Commercial business model focused on maximising the value of early stage product candidates.



Business Model & Strategy



Cardiovascular



-  Cholesterol-lowering treatment
-  Value inflection point within 3 years
-  US\$19B market

Neurology

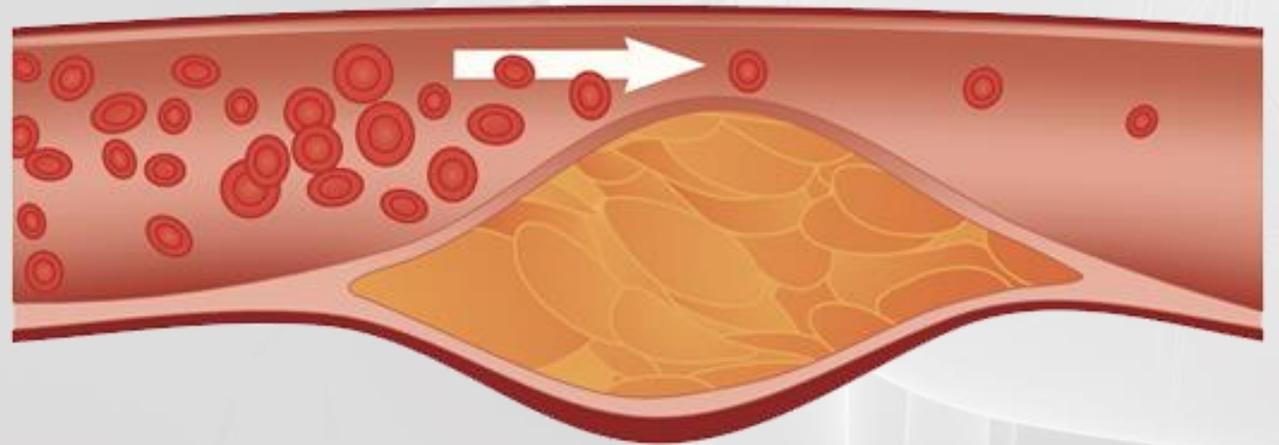


-  Brain injury treatment (stroke & head trauma)
-  Value inflection points at 3 and 5 years
-  US\$20B market

Cholesterol and Cardiovascular Disease

1 in 4 Deaths attributed to Cardiovascular Disease

- Tobacco use
- High blood pressure
- **High LDL cholesterol**



Cholesterol Problem (US)

62.6 million

Total US adults with
elevated LDL-C

19.4 million

Unable to achieve
LDL-C target despite
taking statin therapy

27.4 million

US adults with elevated
LDL-C are taking a statin

Current Treatment Options



Low cost generics available
US\$16 per 100 pills



Suboptimal efficacy
Side effects



Effective, combined with statin



Expensive US\$5,800 per year
Inconvenient

US\$19B global cholesterol-lowering drugs market in 2017 (CAGR 4.9%)¹

¹ Visiongain Market Research - Global Cholesterol-Lowering Drugs Market 2017-2027: Statins and Fixed-Dose Combinations, Cholesterol Absorption Inhibitors, Ion Exchange Resins, Fibrates, PCSK9 Inhibitors, Novel Drugs.

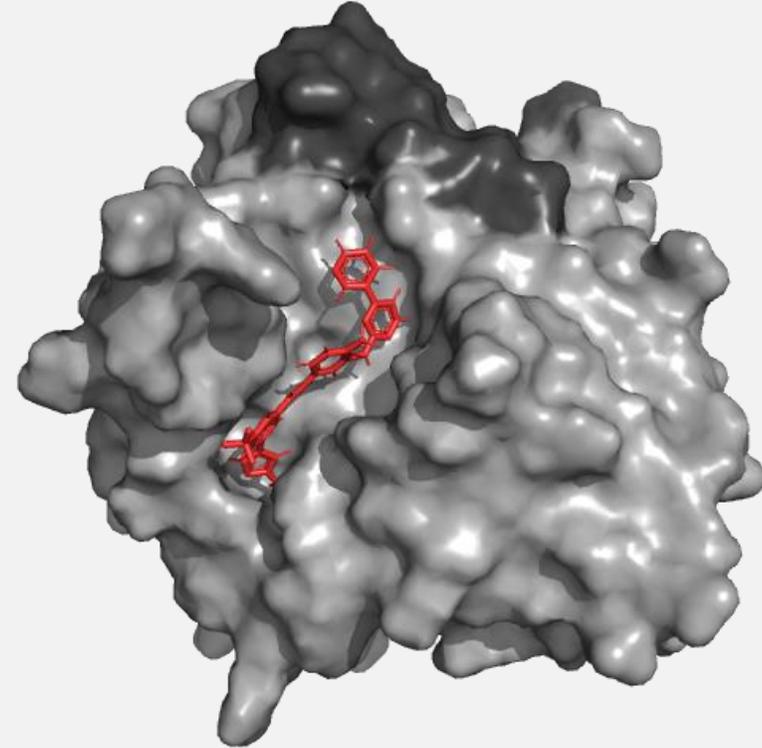
Nyrada Cholesterol-Lowering Solution

Nyrada
inc

Blocks action of PCSK9
on cholesterol receptor

Statins increase
PCSK9 levels

High PCSK9 =
high LDL cholesterol



Small molecule PCSK9 inhibitor
overcomes longstanding challenge
of an oral PCSK9 treatment

What is Unique?

Single pill
treatment

Convenient
for patient

Cost-
effective



Brain Injury Problem

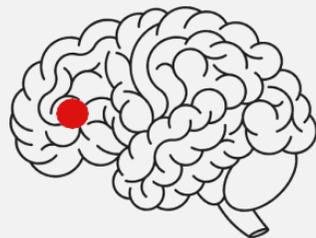
Each year in the US:

- 2.8 million people sustain a traumatic brain injury (TBI)
- 800,000 suffer a stroke

Neurology / physical rehabilitation only existing therapies

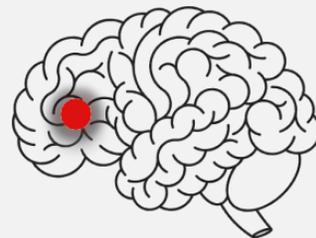
- One drug class for stroke (Suitable for less than 15% of patients)
- No treatment exists for TBI

- High mortality
- Severe life-long disability
- High ongoing healthcare cost

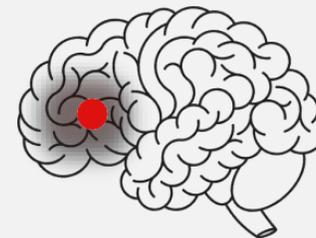


Minutes

Initial injury size



Hours



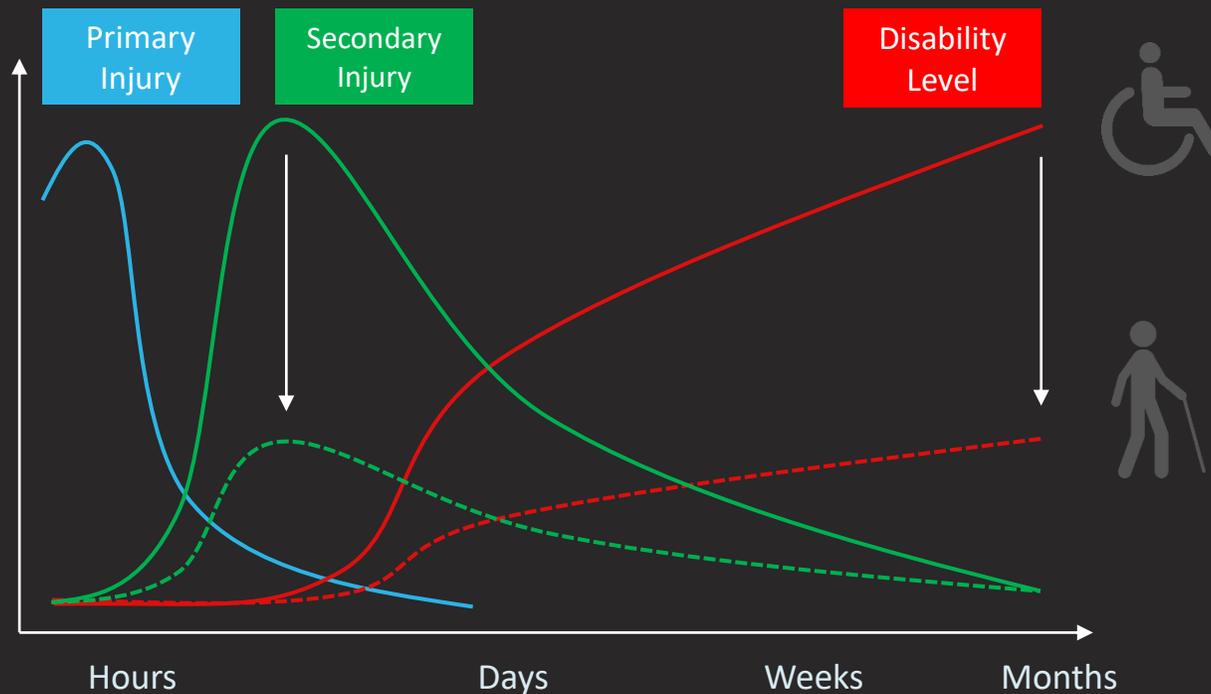
Days

Final injury size

Nyrada Brain Injury Solution

Treatment for secondary brain injury following Stroke or TBI

- Prevent cell death
- Attenuate damaged brain volume
- Improve survivability, limit disability, improve quality of life



Brain Injury Drug Market (US)

Hospital admissions each year / patients who present <12hr

**Traumatic
Brain Injury**
(Moderate / Severe)

210,000

Stroke

490,000

700,000
patients

Annual US market size for
brain injury combined
(approx.)

US\$20B global severe TBI treatment market in 2024 (CAGR 5%)¹

¹ Energias Market Research, Global Traumatic Brain Injuries Treatment Market Outlook, Trend and Opportunity Analysis, Competitive Insights, Actionable Segmentation & Forecast 2024

Program Status

Proof-of-concept
established



Lead optimisation well
advanced



First-in-human studies
(Phase I)

- Cholesterol-lowering:
late-2021
- Neuroprotection:
mid-2022



Board of Directors



Mr John Moore
Non-Executive
Chairman



Dr Graham Kelly
Non-Executive
Director



Christopher Cox
Non- Executive
Director



Mr Peter Marks
Non- Executive
Director



Mr Marcus Frampton
Non- Executive
Director



Dr Rüdiger Weseloh
Non- Executive
Director

- 📌 **Nyrada operates under the direction of a board of international calibre**
- 📌 **Track record in founding and realising the value of biotech companies**

Key Metrics & News Flow

Market capitalisation
(as at 22 June 2020) **\$18M**

Share price
(as at 22 June 2020) **\$0.165**

CDIs free float **76,072,869**

CDIs 12 months escrow **205,000**

CDIs 24 months escrow **33,105,853**

Cash at bank (31 March 2020) **A\$6.1M**

ASX listing **January 16, 2020**

H2 2020	H1 2021	H2 2021	H1 2022
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Lead product candidate selection for
cholesterol program: ▲

Lead product candidate selection for
neuroprotectant program: ▲

Cholesterol-lowering program
to enter clinic: ▲

Neuroprotection program
to enter clinic: ▲



Further preclinical results: **ongoing**

Potential industry collaborations / non-dilutive funding: **ongoing**

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Neuroprotection
Animation



Cholesterol-Lowering
Animation



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