

**NYRADA INC.  
ARBN 625 401 818**

**SUPPLEMENTARY PROSPECTUS**

---

**1. Supplementary Prospectus**

This document is a supplementary prospectus (**Supplementary Prospectus**) to the prospectus dated 26 November 2019 (**Prospectus**) issued by Nyrada Inc. ARBN 625 401 818 (**Company**).

This Supplementary Prospectus is dated 9 December 2019, and was lodged with ASIC on that date. Neither ASIC, ASX nor any of their respective officers or employees take any responsibility for the content of this Supplementary Prospectus.

This Supplementary Prospectus should be read together with the Prospectus. If there is a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus prevails. Unless otherwise indicated, terms defined and used in the Prospectus have the same meaning in this Supplementary Prospectus.

The Company has issued both a printed and electronic version of this Supplementary Prospectus and the Prospectus. Electronic versions of both may be accessed at <https://www.nyrada.com/site/content/>.

This Supplementary Prospectus and the Prospectus are important documents and should be read in their entirety. If you do not understand this Supplementary Prospectus and the Prospectus, you should consult your professional advisers without delay.

---

**2. Amendments to the Prospectus**

The exercise price of the Options to be issued to holders of Convertible Notes in Section 11.2 of the Prospectus is incorrectly stated to be \$2.0138. The correct exercise price for these Options is \$0.20 (which is equal to the Offer Price). This will apply to 1,725,656 Options that are to be granted to the holders of Convertible Notes upon the Company's admission to the Official List (if such admission occurs prior to 31 January 2020).

This amendment is a correction and the Directors do not believe that this amendment is materially adverse from the point of view of an investor.

---

**3. Approval of Supplementary Prospectus**

The issue of this Supplementary Prospectus by the Company has been duly authorised by a resolution of the Directors.

Each Director has consented to the lodgement of this Supplementary Prospectus with ASIC in accordance with section 720 of the Corporations Act and has not withdrawn his consent prior to lodgement.

Dated: 9 December 2019

Signed for and on behalf of Nyrada Inc.

A handwritten signature in black ink, appearing to read "John Moore". The signature is written in a cursive style with a large initial "J" and "M".

**John Moore**  
**Non-Executive Chairman**  
Nyrada Inc.