



Announcement Summary

Entity name

NYRADA INC.

Announcement Type

New announcement

Date of this announcement

Thursday March 14, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
NYRAH	OPTION EXPIRING VAR DATES RESTRICTED EX VAR PRICES	3,600,000	Expiry of option or other convertible security without exercise or conversion	14/03/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

NYRADA INC.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

625401818

1.3 ASX issuer code

NYR

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/3/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

NYRAH : OPTION EXPIRING VAR DATES RESTRICTED EX VAR PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

3,600,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

14/3/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Lapsing of tranche 1 of Equity Incentive Plan options held by current and past directors.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NYR : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED	156,008,700

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NYRAC : WARRANTS EXPIRING 30-JUN-2024 RESTRICTED	8,000,000
NYRAE : PERFORMANCE SHARES RESTRICTED	18,000,000
NYRAH : OPTION EXPIRING VAR DATES RESTRICTED EX VAR PRICES	27,000,000
NYRAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,100,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.