



## Announcement Summary

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**Entity name**

NYRADA INC.

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday June 29, 2021

**The +securities to be quoted are:**

Other

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NYR	CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED	2,875,385	29/06/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NYRADA INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

625040818

### 1.3 ASX issuer code

NYR

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

29/6/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

Other

### 2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

### 2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The allotment of these securities was dependent on receipt of funds and not under mandate with the broker. Upon receipt of the funds, the securities have been allotted immediately under this Appendix 2A.

### 2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

NYR : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED

**Issue date**

29/6/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

2,875,385

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.26000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Allotment approved by shareholders on 16 June 2021 (Resolution 4, 5, 9-14 (inclusive))

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

To raise additional working capital and to pay for services rendered

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NYR : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED	108,301,560

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NYRAB : CHESS DEPOSITARY INTERESTS RESTRICTED	33,105,853
NYRAC : WARRANTS EXPIRING 30-JUN-2024 RESTRICTED	8,000,000
NYRAE : PERFORMANCE SHARES RESTRICTED	18,000,000
NYRAG : OPTION EXPIRING 16-JAN-2023 RESTRICTED	800,000
NYRAH : OPTION EXPIRING VAR DATES RESTRICTED EX VAR PRICES	30,600,000
NYRAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,100,000



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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