

Announcement Summary

Entity name

NYRADA INC.

Announcement Type

New announcement

Date of this announcement

Monday January 16, 2023

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
NYRAG	OPTION EXPIRING 16-JAN-2023 RESTRICTED	800,000	Expiry of option or other convertible security without exercise or conversion	16/01/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

NYRADA INC.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ACN

625401818

1.3 ASX issuer code

NYR

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

16/1/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

NYRAG: OPTION EXPIRING 16-JAN-2023 RESTRICTED

Unquoted +equity securities that have ceased

Number of securities that have ceased

800,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

Is the entity paying any consideration for the cessation? $\ensuremath{\mathfrak{C}}$ No

16/1/2023

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

Total number of +securities on issue

NYR: CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED

156,008,700

Total number of

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	+securities on issue
NYRAC : WARRANTS EXPIRING 30-JUN-2024 RESTRICTED	8,000,000
NYRAE : PERFORMANCE SHARES RESTRICTED	18,000,000

NYRAG: OPTION EXPIRING 16-JAN-2023 RESTRICTED 0

NYRAH: OPTION EXPIRING VAR DATES RESTRICTED EX VAR PRICES 30,600,000

NYRAI: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES 10,100,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.