



Market Announcement

14 January 2020

Nyrada Inc. (ASX: NYR) – Admission and Commencement of Official Quotation

Description

Nyrada Inc. ('NYR') was admitted to the Official List of ASX Limited ('ASX') today, Tuesday 14 January 2020.

Official quotation of NYR's CHESS Depository Interests ('CDIs') representing fully paid ordinary shares at a ratio of 1:1 will commence at 11:00 AM (AEDT) on Thursday, 16 January 2020.

NYR raised \$8,500,000 pursuant to the offer under its prospectus dated 26 November 2019 ('Prospectus') as varied by the supplementary prospectus dated 9 December 2019 by the issue of 42,500,000 shares (to be settled on ASX in the form of CDIs) at an issue price of \$0.20 per CDI.

Quotation information

Quoted Securities:	76,072,869 CDIs
CDI Ratio:	1:1
ASX Code:	NYR
Time:	11:00 AM (AEDT)
Date:	Thursday, 16 January 2020
ASX Trade Abbreviation:	NYRADA
ISIN:	AU0000070195
Home Branch:	Sydney
Registered Office:	Address: Suite 3, Level 4, 828 Pacific Highway, Gordon NSW 2072 Phone: +61 456 438 478 Email: Prue.Kelly@nyrada.com
Company Secretary:	David Franks
Share Registry:	Automic Pty Ltd Address: Level 5, 126 Phillip Street, Sydney NSW 2000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Delaware, USA
Dividend Policy:	See section 7.8 of the Prospectus
Activities:	Drug research and development
Lead Manager:	Alto Capital and CPS Capital Group

Underwriter:	NA
ASX Restricted Securities:	<p>33,105,853 CDIs classified by ASX as restricted securities and to be held in escrow until 16 January 2022 being 24 months from the date of commencement of Official Quotation.</p> <p>205,000 CDIs classified by ASX as restricted securities and to be held in escrow until 25 November 2020 being for 12 months from the date of issue</p> <p>8,000,000 warrants exercisable at \$0.20 expiring on 30 June 2024, classified by ASX as restricted securities and to be held in escrow until 16 January 2022 being 24 months from the date of commencement of Official Quotation.</p> <p>1,030,457 options exercisable at \$0.20 expiring on 30 November 2020 ('Convertible Note Options'), classified by ASX as restricted securities and to be held in escrow until 16 January 2022 being 24 months from the date of commencement of Official Quotation.</p> <p>695,199 Convertible Note Options classified by ASX as restricted securities and to be held in escrow until 9 January 2021 being for 12 months from the date of issue.</p> <p>18,000,000 performance shares classified by ASX as restricted securities and to be held in escrow until 16 January 2022 being 24 months from the date of commencement of Official Quotation.</p> <p>The following 29,600,000 options have been issued under the Stock Incentive Plan and are defined in the Prospectus as ESOP Options, please see section 10.5(C) of the Prospectus:</p> <p>18,000,000 Kelly Options, as that term is defined in the Prospectus, with various exercise prices and expiry dates as detailed in the Prospectus classified by ASX as restricted securities and to be held in escrow until 16 January 2022 being 24 months from the date of commencement of Official Quotation.</p> <p>10,800,000 Director Options, as that term is defined in the Prospectus, with various exercise prices and expiry dates as detailed in the Prospectus classified by ASX as restricted securities and to be held in escrow until 16 January 2022 being 24 months from the date of commencement of Official Quotation.</p> <p>800,000 Marks Options, as that term is defined in the Prospectus, exercisable at \$0.24 expiring on 16 January 2023 classified by ASX as restricted securities and to be held in escrow until 16 January 2022 being 24 months from the date of commencement of Official Quotation.</p>
Other Securities Not Quoted:	<p>1,900,000 ESOP Options, as that term is described in the prospectus with various exercise prices and expiry dates as detailed in section 11.6 of the Prospectus.</p>

What do I need to do and by when?

Please refer to NYR's Prospectus.



Need more information?

For further information, please call +61 459 022 445.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

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